Dear Sir:

Sustainable Urban Transport Project (Loan No. 7818-IN, GEF Grant No. TF095549-IN)
Amendment to the Project Agreement between the Bank and Maharashtra

We refer to the Loan Agreement dated February 5, 2010 (the “Loan Agreement”) between India (the “Borrower”) and the International Bank for Reconstruction and Development (the “Bank”), the Global Environment Facility (GEF) Grant Agreement of even date between India (the “Recipient”) and the Bank, acting as an implementing agency of the GEF (the “Grant Agreement”), and the Project Agreement of even date (the “Project Agreement”) between the Bank and the State of Maharashtra (“Maharashtra”), all for the above-referenced Project (the “Project”). We also refer to the letters from the Government of India dated July 17, 2012, and October 29, 2012, requesting a restructuring of the Project and amendments to the Project Agreement.

We are pleased to inform you that after due consideration, the Bank concurs with the request. Accordingly, the Project Agreement is proposed to be amended as follows:

1. “A Project Implementing Agency for Pune and” is hereby deleted from paragraph A(a) of Section I of the Schedule.

2. “the Project Implementing Agency for Pune and” is deleted from the following sections in the Project Agreement: paragraph 2.02 of Article II, paragraphs A(b), A(c), B, C and D.3 of Section I of the Schedule, and paragraphs A.1, B.1, B.2, B.3 and B.4 of Section II of the Schedule.

3. Paragraph D.1 of Section I of the Schedule is hereby completely deleted, and the remaining activities under paragraph B shall be renumbered accordingly.

4. Paragraph A.2 of Section II of the Schedule is hereby amended to read as follows:

“Maharashtra shall ensure that the Project Implementing Agency for Pimpri Chinchwad shall provide to the Borrower (or Recipient or both as the case may be) not later than January 31, 2016, for incorporation in the report referred to in Section 5.08(c) of the General Conditions and Section 2.06(b)(ii) of the Standard Conditions all such information as the Borrower (or Recipient or both as the case may be) or the Bank shall reasonably request for the purposes of such Sections.”
5. Paragraph B.5 of Section II of the Schedule is amended to read as follows:

"Maharashtra shall make adequate budgetary provisions for the city demonstration project in its annual state budget in accordance with estimates furnished by the Project Implementing Agency for Pimpri Chinchwad."

6. Paragraph B.7 of Section II of the Schedule is amended to read as follows:

"Maharashtra shall ensure that Project funds are transferred to the Project Implementing Agency for Pimpri Chinchwad in a timely manner."

Please confirm your agreement to the amendments set forth above by countersigning and dating the corresponding form of confirmation set forth below, and returning one fully signed original of this amendment letter to us.

Except as specifically amended hereby, all other provisions of the Project Agreement remain in full force and effect. Upon receipt by the Bank of the copy of: (a) this letter duly countersigned by the authorized representatives of India and the State of Maharashtra, respectively; (b) the Letter amending the Grant Agreement duly countersigned by authorized representative of the Recipient; and (c) the Letter amending the Loan Agreement duly countersigned by authorized representative of the Borrower, the above amendments to the Project Agreement shall become effective as of the date of countersignature of this letter of amendment.

Very truly yours,

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT

[Signature]

Onno Ruhl
Country Director, India
South Asia Region

AGREED:
STATE OF MAHARASHTRA

By: ________________________

Name: ________________________

Title: Principal Secretary
Urban Development Department

Date: Mantralaya, Mumbai-400032 21-3-2013
Mr. Mukesh Nandan Prasad, Executive Director (India), World Bank
Mr. Manoj Pant, Senior Advisor to Executive Director (India), World Bank
Dr. Sudhir Krishna, Secretary, Ministry of Urban Development, New Delhi
Mr. Nilaya Mitash, Director (MI), Department of Economic Affairs, Ministry of Finance, New Delhi
Mr. S. K. Lohia, Officer on Special Duty (UT), Ministry of Urban Development, New Delhi
Mr. I. C. Sharma, Project Manager, Project Management Unit (PMU), SUTP, Ministry of Urban Development, New Delhi
Mr. S. G. Dastidar, Controller of Aid Accounts & Audit, Office of the Controller of Aid Accounts & Audit, New Delhi
Mr. S. K. Shrivastava, Principal Secretary, Finance, Government of Maharashtra, Mumbai
Mr. Manu Kumar Srivastava, Principal Secretary, Urban Development (I), Government of Maharashtra, Mumbai
Mr. Mahesh Pathak, Municipal Commissioner, Pune Municipal Corporation, PMC Building, Pune
Dr. Shrikar Pardeshi, Commissioner, Pimpri-Chinchwad Municipal Corporation, Pimpri, Pune