H. E. Mohamed Selim Azzabi  
Minister of Development, Investment and International Cooperation  
Ministry of Development, Investment and International Cooperation  
Avenue Cheikh Mohamed Fadhel Ben Achour  
Immeuble «B4», Tour « A »  
Centre Urbain Nord  
Tunis, Republic of Tunisia

Republic of Tunisia: Loan Number 9112-TN  
COVID-19 Response Project  
Additional Instructions: Disbursement and Financial Information Letter

Excellency:

I refer to the Loan Agreement between the Republic of Tunisia (the “Borrower”) and the International Bank for Reconstruction and Development (the “Bank”) for the above-referenced Project. The General Conditions, as defined in the Loan Agreement, provide that the Borrower may from time-to-time request withdrawals of Loan Amounts from the Loan Account in accordance with the Disbursement and Financial Information Letter, and such additional instructions as the Bank may specify from time-to-time by notice to the Borrower. The General Conditions also provide that the Disbursement and Financial Information Letter may set out Project specific financial reporting requirements. This letter constitutes such Disbursement and Financial Information Letter (“DFIL”), and may be revised from time-to-time.

I. Disbursement Arrangements, Withdrawal of Loan Funds, and Reporting of Uses of Loan Funds


(i) Disbursement Arrangements

General Provisions (Schedule 1). The table in Schedule 1 sets out the disbursement methods which may be used by the Borrower, and conditions, information on registration of authorized signatures, processing of withdrawal applications (including minimum value of applications and processing of advances), instructions on supporting documentation, and frequency of reporting on the Designated Account.

(ii) Electronic Delivery. Section 10.01 (c) of the General Conditions.

The Borrower shall deliver Withdrawal Applications (with supporting documents) electronically through the Bank’s web-based portal “Client Connection” at https://clientconnection.worldbank.org. This option will be effected after the officials designated in writing by the Borrower who are authorized to sign and deliver Withdrawal Applications have registered as users of “Client Connection”. The designated officials shall deliver Applications electronically by completing the Form 2380, which is accessible through “Client Connection”. By signing the Authorized Signatory Letter, the Borrower confirms that it is...
authorizing such persons to accept Secure Identification Credentials ("SIDC") and to deliver the Applications and supporting documents to the Bank by electronic means. The Borrower may exercise the option of preparing and delivering Withdrawal Applications in paper form on exceptional cases (including those where the Borrower encounters legal limitations), and which were previously agreed with the Bank. By designating officials to use SIDC and to deliver the Applications electronically, the Borrower confirms through the authorized signatory letter its agreement to: (a) abide by the Terms and Conditions of Use of Secure Identification Credentials in connection with Use of Electronic Means to Process Applications and Supporting Documentation, available in the World Bank’s public website at https://worldbank.org and “Client Connection”; and (b) to cause such official to abide by those terms and conditions.

II. Financial Reports and Audits

(i) Financial Reports. The Borrower must prepare and furnish to the Bank not later than forty-five (45) days after the end of each calendar semester, interim unaudited financial reports ("IFR") for the Project covering the semester.

(ii) Audits. The audit of the Financial Statements shall cover the entire period of the project, without exceeding eighteen months after first withdrawal. The audited Financial Statements for each such period must be furnished to the Bank not later than six (6) months after the end of such period.

III. Other Information

For additional information on disbursement arrangements, please refer to the Loan Handbook available on the Bank’s website (http://www.worldbank.org/) and “Client Connection”. The Bank recommends that you register as a user of “Client Connection”. From this website you will be able to prepare and deliver Applications, monitor the near real-time status of the Loan, and retrieve related policy, financial, and procurement information. For more information about the website and registration arrangements, or if you have any queries in relation to the above, please contact the World Bank by email at AskLoan@WorldBank.org using the above reference.

Yours sincerely,

Tony Verheijen
Country Manager for Tunisia
Middle East and North Africa Region

Attachments
1. Form of Authorized Signatory Letter
2. Form of Statement of Expenditure (SOE)
3. Form of Designated Account Reconciliation Statement
## Schedule 1: Disbursement Provisions

### Basic Information

<table>
<thead>
<tr>
<th>Loan Number</th>
<th>9112-TN</th>
</tr>
</thead>
<tbody>
<tr>
<td>Country</td>
<td>Tunisia</td>
</tr>
<tr>
<td>Borrower</td>
<td>Republic of Tunisia</td>
</tr>
<tr>
<td>Name of the Project</td>
<td>COVID-19 Response Project</td>
</tr>
<tr>
<td>Disbursement Deadline Date</td>
<td>Four (4) months after the closing date</td>
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### Disbursement Methods and Supporting Documentation

<table>
<thead>
<tr>
<th>Disbursement Methods</th>
<th>Methods</th>
<th>Supporting Documentation</th>
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</thead>
<tbody>
<tr>
<td>Direct Payment</td>
<td>No</td>
<td>N/A</td>
</tr>
<tr>
<td>Reimbursement</td>
<td>No</td>
<td>N/A</td>
</tr>
</tbody>
</table>
| Advance (into a Designated Account) | Yes | • Statement of Expenditures in the format provided in Attachment 2  
• Designated Account Reconciliation Statement in the format provided in Attachment 3 |
| Special Commitments  | No      | N/A                      |

### Designated Account (Sections 5 and 6 **)

<table>
<thead>
<tr>
<th>Type</th>
<th>Segregated</th>
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<tbody>
<tr>
<td>Financial Institution - Name</td>
<td>Central Bank of Tunisia</td>
</tr>
<tr>
<td>Currency</td>
<td>EUR</td>
</tr>
<tr>
<td>Frequency of Reporting Subsection 6.3 (**)</td>
<td>Monthly</td>
</tr>
<tr>
<td>Amount</td>
<td>Up to the total available amount of the Loan</td>
</tr>
</tbody>
</table>

### Authorized Signatures

**Authorized Signatures (Subsection 3.1 and 3.2 **) The form for Authorized Signatories Letter is provided in Attachment 1 of this letter**

**Withdrawal and Documentation Applications (Subsection 3.3 and 3.4 **)**

Authorized Signatures (subsection 3.1). A letter in the Form attached (Attachment 1) shall be furnished to the World Bank at the address indicated below providing the name(s) and specimen signature(s) of the official(s) authorized to sign Withdrawal Application:

The World Bank  
1818 H Street, N.W.  
Washington, DC 20433  
United States of America  
Attention: ________, Country Director

Withdrawal Application and its supporting documentation shall be electronically sent via the Bank’s system **Client Connection**

**Sections and subsections relate to the "Disbursement Guidelines for Investment Project Financing", dated February 2017.**
Attachment 1 – Form of Authorized Signatory Letter

[Letterhead]
Ministry of Finance

[Street address]

[DATE]

The World Bank
1818 H Street, N.W.
Washington, D.C. 20433
United States of America

Attention: [Country Director]

Re: Loan 9112-TN (COVID-19 Response Project)

I refer to the Loan Agreement between the International Bank for Reconstruction and Development (the “World Bank”) and [name of borrower] (the “Borrower”), dated _, providing the above Loan. For the purposes of Section 2.03 of the General Conditions as defined in the Agreement, any [one] of the persons whose authenticated specimen signatures appear below is authorized on behalf of the Borrower to sign applications for withdrawal under this Loan.

For the purpose of delivering Applications to the World Bank, [each] of the persons whose authenticated specimen signatures appears below is authorized on behalf of the Borrower, acting [individually] [jointly], to deliver Applications, and evidence in support thereof, on the terms and conditions specified by the World Bank.

This confirms that the Borrower is authorizing such persons to accept Secure Identification Credentials (SIDC) and to deliver the Applications and supporting documents to the World Bank by electronic means. In full recognition that the World Bank shall rely upon such representations and warranties, including without limitation, the representations and warranties contained in the Terms and Conditions of Use of Secure Identification Credentials in connection with Use of Electronic Means to Process Applications and Supporting Documentation (“Terms and Conditions of Use of SIDC”), the Borrower represents and warrants to the World Bank that it will cause such persons to abide by those terms and conditions.

This Authorization replaces and supersedes any Authorization currently in the World Bank records with respect to this Agreement.

1 Instruction to the Borrower: Stipulate if more than one person needs to sign Applications, and how many or which positions, and if any thresholds apply. Please delete this footnote in final letter that is sent to the Bank.

2 Instruction to the Borrower: Stipulate if more than one person needs to jointly sign Applications, if so, please indicate the actual number. Please delete this footnote in final letter that is sent to the Bank.

3 Instruction to the Borrower: Use this bracket if any one of the authorized persons may sign; if this is not applicable, please delete. Please delete this footnote in final letter that is sent to the Bank.

4 Instruction to the Borrower: Use this bracket only if several individuals must jointly sign each Application; if this is not applicable, please delete. Please delete this footnote in final letter that is sent to the Bank.
[Name], [position]  Specimen Signature: __________________

[Name], [position]  Specimen Signature: __________________

[Name], [position]  Specimen Signature: __________________

Yours truly,

/ signed /

[Position]
Statement of Expenditures (SOE) for all other expenditures

Payments made during the period from _____________ to _____________

<table>
<thead>
<tr>
<th>Loan No.:</th>
<th>Application No.:</th>
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<tbody>
<tr>
<td>SOE No.:</td>
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<tbody>
<tr>
<td>Article</td>
<td>Supplier's Name</td>
<td>Type of Good or Service (CW/GO/CS/OP/TR) / Brief Description</td>
<td>Currency and Total Amount of Contract</td>
<td>Currency and Total Amount of Invoice Covered by Application</td>
<td>% Financed by IBRD/IDA/TF</td>
<td>Amount Eligible for Financing (5 x 6)</td>
<td>Currency and Amount Paid from Designated Account (if Applicable)</td>
<td>Exchange Rate</td>
<td>Date of Payment</td>
<td>Remarks</td>
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Supporting documents for this SOE retained at ____________________________

(location)
DESIGNATED ACCOUNT RECONCILIATION STATEMENT

LOAN/CREDIT/PPF/COFINANCIER NUMBER
ACCOUNT NUMBER WITH (BANK)

1. TOTAL ADVANCED BY WORLD BANK (OR COFINANCIER)
   
2. LESS: TOTAL AMOUNT RECOVERED BY WORLD BANK
   
3. EQUALS PRESENT OUTSTANDING AMOUNT ADVANCED TO
   THE SPECIAL ACCOUNT (NUMBER 1 LESS NUMBER 2)
   
4. BALANCE OF SPECIAL ACCOUNT PER ATTACHED BANK
   STATEMENT AS OF DATE
   
5. PLUS: TOTAL AMOUNT CLAIMED IN THIS
   APPLICATION NO. *
   
6. PLUS: TOTAL AMOUNT WITHDRAWN AND NOT YET CLAIMED
   REASON:
   
7. PLUS: AMOUNTS CLAIMED IN PREVIOUS APPLICATIONS
   NOT YET CREDITED AT DATE OF BANK STATEMENTS

   APPLICATION NO. AMOUNT *
       
   SUBTOTAL OF PREVIOUS
   APPLICATIONS NOT YET CREDITED
   
8. MINUS: INTEREST EARNED
   
9. TOTAL ADVANCE ACCOUNTED FOR (NO. 4 THROUGH NO. 9)
   
10. EXPLANATION OF ANY DIFFERENCE BETWEEN THE TOTALS APPEARING ON LINES 3 AND 9:
   
   
11. DATE: SIGNATURE:
    
    TITLE: