January 27, 2014

H.E. Aiuba Cuereenia
Minister of Planning and Development
Ministry of Planning and Development
Maputo
Republic of Mozambique

Republic of Mozambique: EITI - MDTF Grant No. TF015142
Mozambique Phase III: EITI Implementation Project
Amendment No. 1 to the Grant Agreement

Excellency:

We refer to the Grant Agreement ("Agreement") dated August 22, 2013, for the above mentioned Project ("Project") between the Republic of Mozambique ("Recipient") and the International Development Association ("World Bank"), acting as administrator of grant funds provided by Australia, Belgium, Canada, the European Union represented by the European Commission, Denmark, Finland, France, Germany, Japan, the Netherlands, Norway, Spain, Switzerland, the United Kingdom, and the United States under the Multi-Donor Trust Fund for the Extractive Industries Transparency Initiative ("EITI") Implementation Support Facility ("Trust Fund"). We also refer to your request dated December 19, 2013, from the Recipient’s Deputy Minister of Mineral Resources, requesting the World Bank to extend the Closing Date of the Project.

We are pleased to inform you that the World Bank has: (i) agreed to your request and has, therefore, established December 31, 2015, as the later date for the purpose of Section 3.03 of the Annex to the Agreement; and (ii) approved an additional grant of US$100,000 for the above mentioned Project activities.

In order to provide the above mentioned additional grant to the Recipient, we propose to amend the Agreement in respect of the provisions below:

(a) First paragraph of the Agreement is amended to read as follows:

"In response to the request for financial assistance made on behalf of the Republic of Mozambique ("Recipient"), I am pleased to inform you that the International Development Association ("World Bank"), acting as administrator of grant funds provided by Australia, Belgium, Canada, the European Union represented by the European Commission, Denmark, Finland, France, Germany, Japan, the Netherlands, Norway, Spain, Switzerland, the United Kingdom, and the United States (the "Donors") under the Multi-Donor Trust Fund for Extractive Industries Transparency Initiative (EITI) Implementation Support Facility, proposes to extend to the Recipient a grant in an amount not to exceed four hundred fifty thousand United States Dollars (USD450,000) ("Grant") on the terms and conditions set forth or referred to in this letter agreement ("Agreement"), which includes the attached Annex, to assist in the financing of the project described in the Annex ("Project")."
(b) The table in Section 3.01 of the Annex to the Agreement is deleted in its entirety and is replaced with the table provided below:

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount of the Grant Allocated expressed in USD</th>
<th>Percentage of Expenditures to be Financed Inclusive of Taxes</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Consultants’ Services, Goods, Training and Workshop, and Operating Cost under the Project</td>
<td>450,000</td>
<td>100%</td>
</tr>
<tr>
<td>TOTAL AMOUNT</td>
<td>450,000</td>
<td></td>
</tr>
</tbody>
</table>

All other provisions of the Agreement, except amended herein, shall remain in full force and effect.

Sincerely,

INTERNATIONAL DEVELOPMENT ASSOCIATION

[Signature]

Thomas Buckley
Acting Country Director for Mozambique
Africa Region

AGREED:

REPUBLIC OF MOZAMBIQUE

[Signature]

Authorized Representative
Name: Aiuba Cuencov
Title: Minister
Date: FEBRUARY 25, 2014