Mr. Gavin McGillivray  
Head  
Private Sector Department  
Department for International Development  
1 Palace Street  
London SW1E 5HE  
United Kingdom  

Amendment to the Trust Fund Administration Arrangement between the Government of the United Kingdom of Great Britain and Northern Ireland and the International Bank for Reconstruction and Development and the International Development Association concerning the Public-Private Infrastructure Advisory Facility (PPIAF) Trust Fund II (TF No. 053980)

Dear Mr. McGillivray:

1. We refer to the Trust Fund Administration Arrangement between the Government of the United Kingdom of Great Britain and Northern Ireland (the “Donor”) and the International Bank for Reconstruction and Development (“IBRD”) and the International Development Association (“IDA”) (collectively, the “Bank”), regarding the Public-Private Infrastructure Advisory Facility (PPIAF) Trust Fund II (TF No. 053980) (the “Trust Fund”) dated December 2, 2005, as amended (the “Administration Arrangement”).

2. Pursuant to recent discussions between the Bank and the Donor, the Bank proposes to amend paragraph 10.1 of Annex 2 (Standard Provisions Applicable to the Trust Fund) of the Administration Agreement to extend the closing date to October 31, 2016. Accordingly, the first sentence of paragraph 10.1 of Annex 2 will be amended to read as follows:

   “It is expected that the Contribution funds will be fully disbursed by the Bank in accordance with the provisions of this Agreement by October 31, 2016.”

3. All other provisions of the Administration Arrangement will remain the same.

4. The Bank will disclose this amendment and related information on this Trust Fund in accordance with the World Bank Policy on Access to Information. By entering into this amendment, the Donor consents to disclosure of this amendment and related information on this Trust Fund.

5. We propose that this letter will constitute an amendment to the Administration Arrangement between the Bank and the Donor. Please confirm your acceptance to the
forgoing, on behalf of the Donor, by signing and dating the two originals, retaining one original for your records and returning the other original to the Bank. Upon receipt by the Bank of such agreements in writing by all Donors contributing to this Trust Fund, the amendment to the Administration Arrangement will become effective as of the last date of the agreements by the Donors. The Bank will promptly notify the Donor when the amendments become effective. It is understood that this Arrangement is not an international treaty. It is an administrative Arrangement between the Donor and the Bank.

Sincerely,

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT
INTERNATIONAL DEVELOPMENT ASSOCIATION

[Signature]

Zoubida Allaoua
Director
Finance, Economics and Urban Development Department
Sustainable Development Network

CONFIRMED AND AGREED:

GOVERNMENT OF THE UNITED KINGDOM
OF GREAT BRITAIN AND NORTHERN IRELAND

[Signature]

By: ____________________________ Date: 18/04/2012
Authorized Representative

Name: Mr. Gavin McGillivray
Title: Head
Private Sector Department
Department for International Development (DFID)